Manage Joint Account Access with Ease

Good news! Joint account access is now available in our new Digital Banking platform. Set up is easy!

1 **Sign in to Digital Banking.**



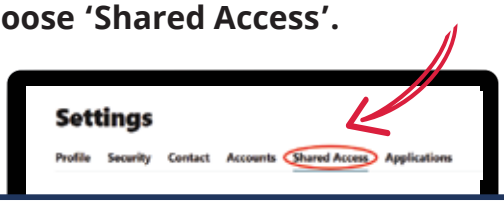
2 **Navigate to 'Tools'.**



3 **Select 'Settings'**



4 **Choose 'Shared Access'.**



5 **Add new users and grant permissions as needed.**



6 **Select 'Save' after each user is added.**



7 **Confirm that the end user's name, email address, and permissions are correct.**

Then, select the acknowledgement checkbox.

9 **Click 'Confirm' to send the invitation.**

The system displays a message confirming that it sent the invitation and lists the invitation in the ***Pending*** section

The invitation remains in ***Pending*** status until the end user accepts it. If the end user doesn't accept the invitation before it expires, the status changes to ***Expired***.

9 **Click 'Expand'.**



10 **Share the confirmation code with the end user through phone, text, or email.**

Need help? Contact our Member Care team and we'll be happy to assist.

United Teletech Financial
Federal Credit Union

Thank you for your patience as we transitioned to a new and improved Digital Banking experience.

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