

FINANCIAL COACHING & PLANNING



Certified Financial Counselors help employees build confidence in their personal financial management.

United Teletech Financial is proud to offer no-cost access to Certified Financial Counselors who consider each member's financial profile to create a personalized financial plan.

Counselors are available to meet with employees on-site.



Coaching is confidential and at no-cost



Planning may help to reduce financial stress



Available one-on-one in-person or by phone

77% of employees report increased productivity when their company supports employee well-being.³

WE HELP EMPLOYEES REACH GOALS

- Pay off debt
- Save for a new home
- Improve their credit score
- Go back to college
- Create a family budget
- Increase household cash flow
- Save for retirement
- And more

3 WorldMetrics.org Report 2024: Employee Wellness Statistics

