

# Share the Wealth!



## Earn money for yourself and your friends with each referral!

As a member of United Teletech Financial, you already know all about our great products and exceptional service. So why not share us with friends and family, and make some cash for yourself along the way? Share the wealth!

### The Process

Fill in the top portion of the referral forms, give them to people you know, and have them bring it in when they come in to open their membership. If all requirements are met, both accounts will be automatically credited after 90 days.

### The Rewards

- The person you refer will earn **\$25** for each of the following: 1) opening any checking account, 2) opening a savings account with at least \$1000. That's a total of **\$50** just for becoming a member!
- You will earn **\$25** if the person you refer meets either of the above requirements.

### The Details

Referred people must not currently be a member and are not eligible if he/she was a member of the credit union within the last 90 days. The referral form must be presented at the time of account opening. The referred member will receive \$25 for opening a checking account, plus a bonus of \$25 if \$1000 or more is deposited into the share savings account at the time of account opening and that minimum balance is maintained for at least 90 days. Referred member must maintain the accounts for at least 90 days. All accounts are subject to our normal approval process, and all account eligibility requirements, minimum opening balances, and other requirements must be met. The existing member will receive \$25 after we verify that the referred member has met all terms of this offer. We generally pay the incentives by crediting the savings accounts of both parties 90-120 days after the accounts are opened. We may report to the IRS the value of any incentive and any applicable taxes are the responsibility of the recipient. We reserve the right to determine in our sole discretion the eligibility of new members (referees) and existing members (referrers) for this offer. We reserve the right to disqualify referrals in circumstances where we reasonably believe they were not sent to us in good faith. United Teletech Financial associates are not eligible. This offer cannot be combined with any other offer. Offer may be changed or rescinded at any time.

### Share the Wealth!

Referred By: \_\_\_\_\_

Referrer Account # (optional): \_\_\_\_\_

New Member Name: \_\_\_\_\_

#### Office Use:

Date of New Account Open: \_\_\_\_\_

New Account #: \_\_\_\_\_

### Share the Wealth!

Referred By: \_\_\_\_\_

Referrer Account # (optional): \_\_\_\_\_

New Member Name: \_\_\_\_\_

#### Office Use:

Date of New Account Open: \_\_\_\_\_

New Account #: \_\_\_\_\_